

A VERTICALLY
INTEGRATED GROUP
OF COMPANIES

www.pharmeco.ru

# O1 ABOUT THE GROUP

For more than 20 years we have been working in all key segments of the pharmaceutical industry: research and development, production and distribution of medicines, delivery of medical equipment

#### Pharmeco companies



**RESEARCH & DEVELOPMENT** (R&D)



**PRODUCTION OF MEDICINES** 



**DISTRIBUTION AND LOGISTICS** 



**SOURCING** 



Development and Registration Center



ZIO ZDOROVIE



**IRWIN** 



**IRWIN** 



PharmUnity



DOBROLEK



**IRWIN 2** 



**PHARMECO** 



ZYNGENIA





PHARM SERVICE **LOGISTICS** 



PharmaJet

#### More than 20 years of experience

#### 2001 2009 2024 **IRWIN 2 PharmEco** Frater was established was established was established 2021 Krug Dobra 2011 2005 2025 foundation was Start of the State **Dobrolek** plant established Start of the Reimbursement was established **PharmaJet** construction Program 2022 2008 2013 **Biojet** plant was Start of the Highestablished **ZIO-ZDOROVYE** plant cost Nosologies was acquired and Program restarted

**Export of drugs** 

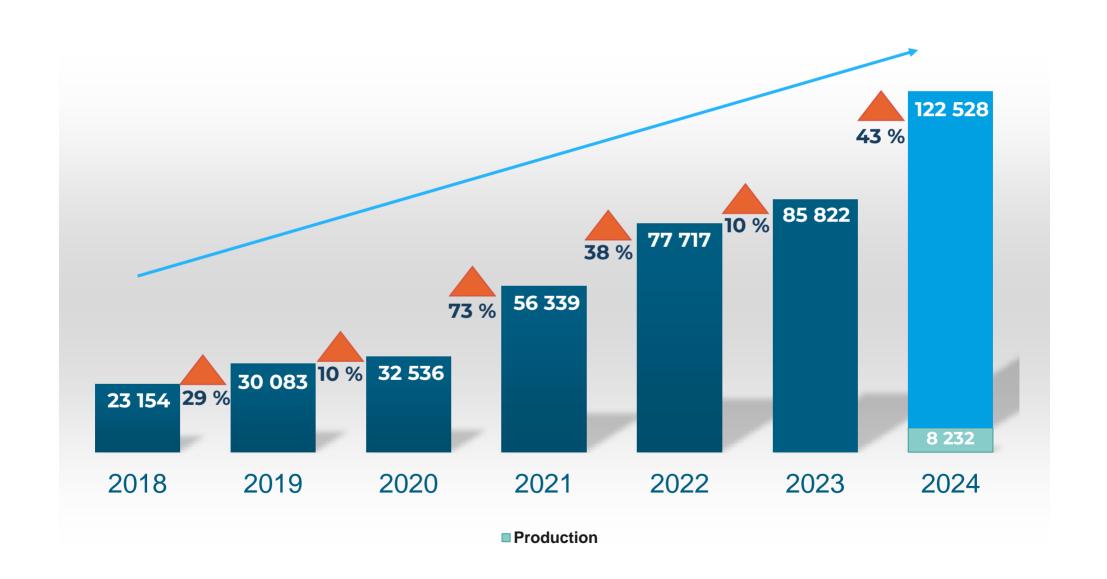
Velcade, an anticancer medication — #2 in sales in Russia (globally) Evrysdi® (risdiplam), a Spinal Muscular Atrophy (SMA) treatment — #2 in sales in Russia (globally, after the USA)

Hemlibra, a hemostatic medicine, is the drug of choice in the High Nosologies Program with the fastest growing market share

Piqray, an anti-cancer medication — #1 in sales in Russia (in Europe)

Elevidys, a therapy used for the treatment of Duchenne muscular dystrophy — #1 in sales in Russia (globally)

### Pharmeco revenue dynamics, mln rub. VAT included



# In the TOP-3 of Russian distributors\* in the public procurement market

- 1. Pharmstandart
- 2. IRWIN
- 3. R-Pharm
- 4. Pharmimex
- 5. BSS
- 6. Protek
- 7. Lancet
- 8. Grand Capital
- 9. Severo-Zapad
- 10. Medipal-Onco

**2024** — IRWIN 2 is the winner of the **Supply Chain 2024** Project of the Year

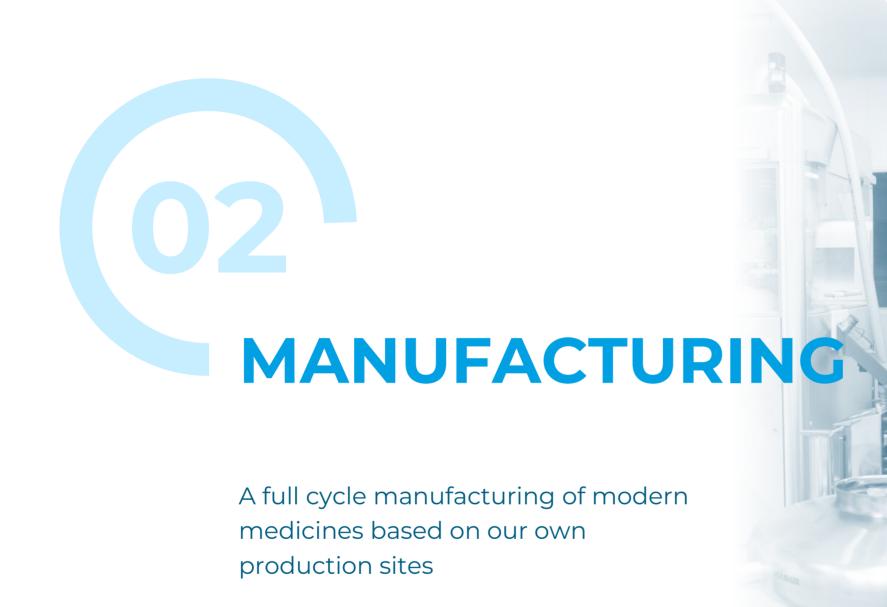
**2022, 2023** — IRWIN is the fastest growing distributor. It is the winner of the national award "Bowl of Hygieia — 2023" in the nomination "Leader in Gross Turnover Growth".

# PHARMECO — a vertically integrated holding





During all the stages of working with products we guarantee adherence to compliance procedures and patent rights



#### **ZIO-Zdorovie**



2001

year of establishment



2 bln

tablets/capsules per year



20 mln

sachets per year

#### **KEY PARTNERS**













#### **Dobrolek**



2011

year of establishment



2,200 m<sup>2</sup>

total area



#### 10 mln

packages per year:

- tablets
- capsules
- vials

**KEY PARTNERS** 









#### **BioJet**



2021

year of establishment



Moscow city, territory of Special Economic Zone



7,100 m<sup>2</sup>

Total area Cleanroom area — 1,750 m²

#### **KEY PARTNERS**



















#### **PharmaJet**



2025 year of establishment



15,000 m<sup>2</sup> production area



2027 start of production



25 products

- tablets
- capsules
- Production of socially significant medicines, represented in the main therapeutic areas: autoimmune diseases, oncology, diabetes mellitus.
- The company has a full cycle of pharmaceutical production: from the molecule to the finished dosage form.



#### **Frater**



2024

year of establishment



500-700 m<sup>2</sup>

total area, Rudnevo site



**PRODUCTION VOLUME** 

100,000+

sterile absorbent dressings per year

The launch of Russia's first full-cycle production of dressing material for wound treatment in patients with epidermolysis bullosa (EB) is aimed at 100% import substitution of scarce products.

#### **PARTICIPATION IN THE INDUSTRIAL CHAIN**

Each technological stage of Frater LLC's production is planned to be carried out using dedicated capacities (from the acceptance of raw materials to sterilization and packaging).



# 03 DISTRIBUTION

We supply medicines, medical equipment and devices throughout the territory of the Russian Federation



#### **IRWIN**



of experience and professionalism





460+

professionals



sales departments



regional coverage



#### Geography



#### All federal subjects of Russia

regional coverage



**350+** cities



6 regional offices



12 sales departments



#### **Key Partners**



























































































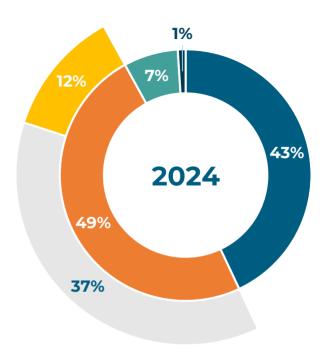


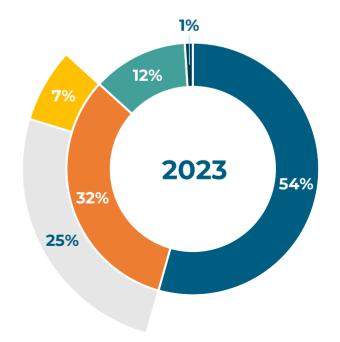




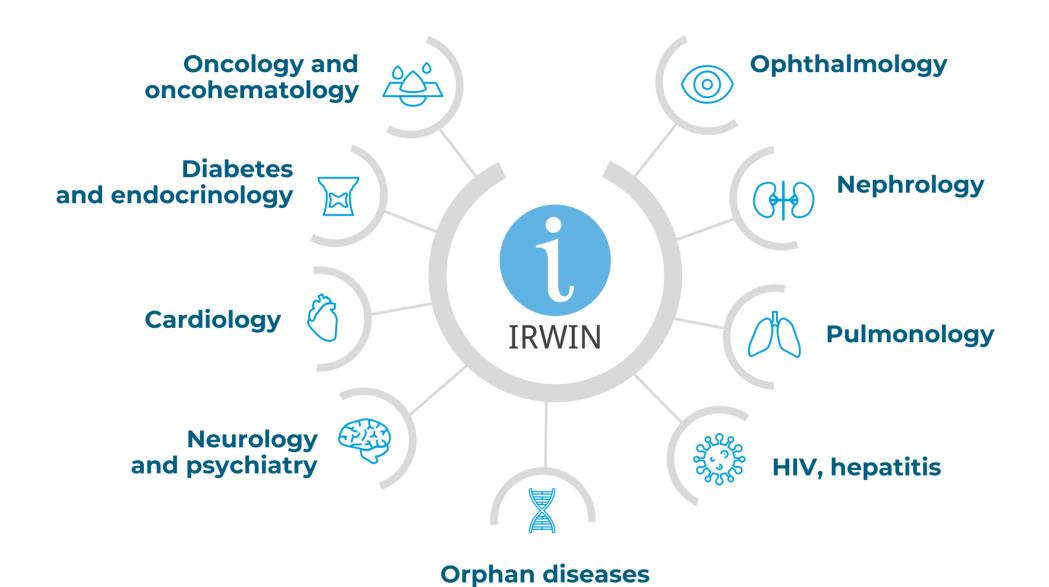
#### **IRWIN Sales Structure**







#### **Main Therapeutic Areas**



## Medical Equipment and Consumables

IRWIN is a leading supplier of medical equipment and consumables for the needs of the Russian healthcare system.

The company carries out the design and preparation of premises for the equipment installation, conducts personnel training and provides warranty service.

Consumables are supplied as part of the federal diabetes prevention program (test strips), as well as for the needs of the Krug Dobra Foundation.



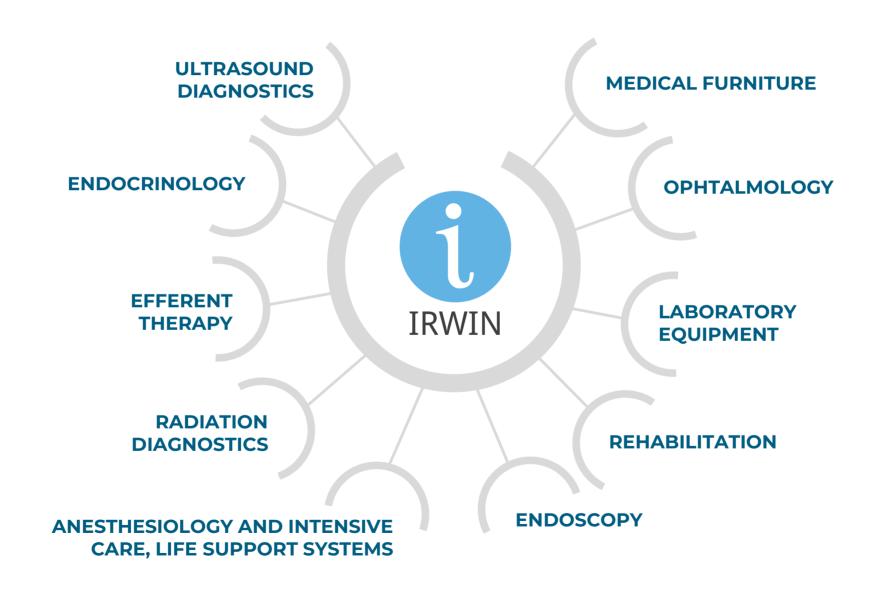
DISTRIBUTION
AND
COMMISSIONING
OF MEDICAL
EQUIPMENT

PARTICIPATION
IN DESIGN AND
PREPARATION OF
PREMISES

PERSONNEL TRAINING

WARRANTY SERVICE CONSUMABLES SUPPLY

#### **Types of Medical Equipment**



#### **Turnkey Service for Medical Facilities**

- ➤ Comprehensive equipment of medical centers (perinatal, infectious, cancer and other).
- ➤ Preparation and equipping of X-ray diagnostic (angiograph, CT, MRI, mammograph, X-ray machine, etc).
- Adherence to compliance procedures and patent rights.

- Supplies of medical equipment and medical devices for national projects:
  - development of the primary health care system;
  - cardiovascular diseases program;
  - oncology program;
  - palliative care.











#### **Logistics Services**

IRWIN provides a full range of professional customs, logistics and warehouse services for pharmaceutical manufacturers, distributors and pharmacy chains.





Pharmeco Group is the initiator and partner of a number of charitable and social projects aimed at supporting the physical health of the nation



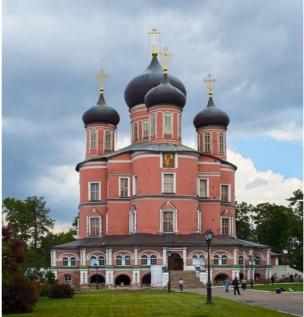
## Support of Sports and Cultural Heritage Preservation

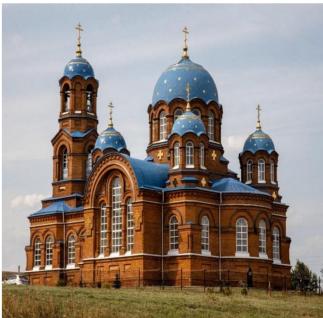
- ➤ PharmEco has been the key partner of the Golden Ring Run project, it is a series of races happening since 2015 and covering 10 historical Russian cities. The project is aimed at promoting sports and healthy lifestyle. The company has the status of The National projects partner.
- ➤ PharmEco built the following sports facilities: the Vedenino ski roller track in Tula (2018), tennis centers in Krasnogorsk (2019) and Kursk (2021).
- ➤ Since 2008, the PharmEco Group of Companies has been a sponsor of the DYNAMO volleyball club.

- With the support of PharmEco, arks with relics of Orthodox saints were brought the Venerable Euphrosyne of Polotsk and Euphrosyne of Moscow (2024), the Great Martyr George the Victorious (2015, 2023), the Venerable Sergius of Radonezh (2022), the Blessed Grand Duke Alexander Nevsky (2021), St. Spiridon of Trimiphunt (2018).
- With the participation of PharmEco, the following Orthodox and cultural sites were restored: Svyato-Vvedenskiy Tolga convent and the Church of St. Nicholas in the Yaroslavl region; Donskoy Stavropigial Monastery and The Church of St. Job the Patriarch of Moscow and All Russia in Moscow; the Church of the Descent of the Holy Spirit in Shkin in Kolomna district, and the Church of the Intercession of the Holy Virgin.













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